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June 16, 2005
VIA: FEDERAL EXPRESS

U.S. Army Engineer District, Baltimore
P.O. Box 1715
10 S Howard Street, Room 11000
Baltimore, MD 21201-1715

RE: Buffalo & Pittsburgh Railroad, Inc. -
Discontinuance Exemption
STB Docket No. AB369 (No. 5X)

Pittsburgh & Shawmut Railroad, LLC -
Abandonment Exemption
STB Docket No. AB976 (X)

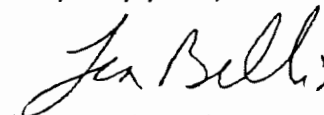
Dear Sir and/or Madam:

At the request of the Surface Transportation Board's Section of Environmental Analysis, we are enclosing for your review a copy of the Environmental / Historic Report that was filed with the STB on May 17, 2005. As you can see from the service list attached to the Report, a copy was previously provided to the Pittsburgh District Office.

Additionally, please be advised that Pittsburgh & Shawmut Railroad, LLC filed its petition for exemption, and Buffalo & Pittsburgh Railroad, Inc. filed its notice of exemption, with the STB on June 9, 2005.

If you have any questions about the railroads' proposal or if you need assistance in this matter, please call me at (610) 692-9116 (ext. 4322).

Very truly yours,



Leanore D. Bellis
Paralegal

cc: Christa L. Dean, Attorney Adviser (by fax) (w/o encls.)
Eric M. Hocky, Esquire (w/o encls.)

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